

Welcome to UnitedHealthcare Behavioral Health Provider Orientation

Mainstream Medicaid 0-64 & HARP/Wellness4Me



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Welcome to United Healthcare



Our United Culture

Working together to create a modern, high-performing health system

Committed to Improving

Access

Affordability

Outcomes

Experience

Foundational Competencies

Information

Technology Clinical Excellence

Our United Culture

Integrity

+ Compassion + Relationships

Innovation + Performance



Our Commitment to Diversity, Equity and Inclusion



Advancing Equity to the Next Level

- ✓ Build a diverse workforce, reflective of the U.S. population, at senior leadership positions
- ✓ Continue our commitment to fair and equitable pay
- ✓ Operate without bias
- ✓ Address health equity in America
- ✓ Enable a more diverse health workforce



Inclusion & Diversity Center of Excellence

- Build shared understanding, commitment and capability
- ✓ Evolve and invest in new diversity sourcing and talent strategies
- Create infrastructure and an approach to set priorities and measure progress



UnitedHealthcare Culture, Inclusion & Diversity Council

- ✓ Enterprise culture, inclusion & diversity education
- √ Hiring, talent development & mentorships
- ✓ Culture, inclusion & diversity linked to business planning

Create strategies and solutions to cultivate an inclusive culture for our team members and engage our diverse workforce, communities, partners and customers



UnitedHealthcare Community Plan



Who are we

We are a national plan **managing government sponsored benefits** for more than five million beneficiaries in 42 states plus Washington, D.C.



UnitedHealthcare Plan of New York

Available in 43 counties across all regions of New York State





What we do

Our "whole person" approach to care means understanding how each individual's circumstances in life impact their health and well-being

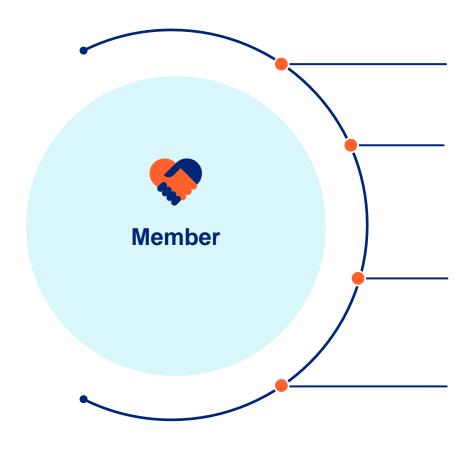


Members we serve

Over 600,000 members throughout the state (across Medicaid products & government programs)



Our Goals



Recovery Focused

- Use recovery language and principles in every aspect of our work
- Promote Evidence Based and Emerging Best Practices

Improve Access to Care

- Collaborate with providers and systems of care to ensure timely access to services
- Increase community-based services
- Right care at the right time

Integrated Physical & Behavioral Health

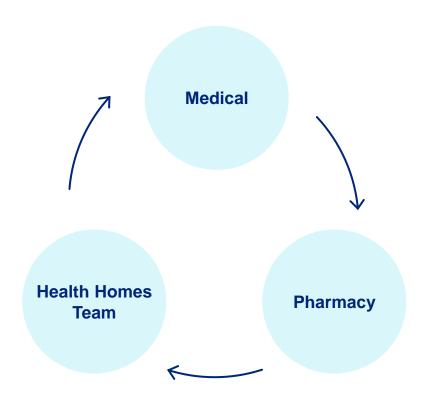
- Integrated person-centered care plans
- Broaden provider focus
- No wrong door access to care

Manage Cost

- Engage community-based care
- Reducing avoidable inpatient admissions
- Use natural community supports



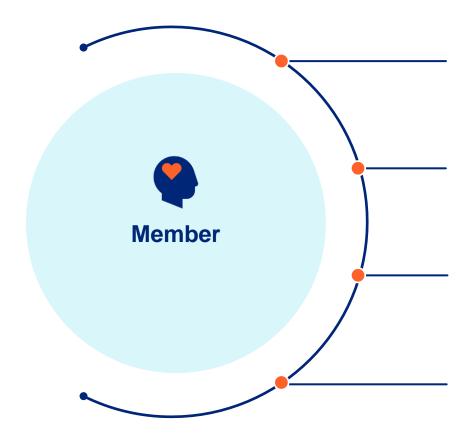
Behavioral Health Engagement Across Matrix



	Our Goals
Address comorbidities	✓
Condition management	✓
Medication adherence, drug interactions, medication alternatives	✓
Ensure sufficient access	✓
System support	✓
Mitigate impact on underserved communities	~



Behavioral Health



Provider Relations

- · Access to care & geo access
- Creating a diverse provider network that meets a member's unique needs

Utilization Management

- Licensed BH clinicians & BH medical team
- Initial & concurrent review; outlier management & case consultation

Case Management

- · Licensed BH case managers
- Telephonic support & advocacy; connection to community-based resources

Quality Management

- Sentinel events & complaints: quality of care, quality of services, member initiated, UHC care advocate initiated
- HEDIS® measures: follow-up to hospitalization, antidepressant medication management, follow up care for children prescribed ADHD medication



Provider Relations

Network Management Activities



Working with Provider Relations



Email:

nynetworkmanagement@optum.com

Find the Network

Manager Assigned to
your Region:

matrix.ctacny.org

Provider Relations

Network manager can assist with:

- Existing contract amendments
- Addition/removal of Areas of Expertise (AOE)
- Claims-related questions
- Demographic changes including changes in location, hours of availability, waitlist status
- Monitor appointment availability

Re-credentialing

Process:

- Every 3-years, as required by NCQA
- Provider will receive re-credentialing packet several months prior to contract expiration
- Complete paperwork timely to avoid disruption to members or claims payment
- Site audit prior to re-credentialing may be conducted



NYS OMH & OASAS Provider Requirements



OMH & OASAS Requirement

Participating OMH/OASAS licensed/designated providers are expected to complete state required annual cultural competency training for all staff who have regular and substantial contact with members.



Center for Practice Innovation (CPI) – BH Providers

New York State previously approved cultural competency training for behavioral health providers available on **Center for Practice**Innovations (CPI) platform:

omh.ny.gov/omhweb/bho/docs/cultural_competency_curriculum.pdf



US Department of Health & Human Services – Medical Providers

Human Services (HHS), Office of Minority Health education program, *Think Cultural Health*. The training is online, free and offers several provider specific programs: *Education - Think Cultural Health*: HHS.gov



All in-network providers licensed or designated by NYS OMH or OASAS are required by those State offices to complete annual cultural competency training



Provider Approach to Serving Member



Person-centered care: reflective of an individual's personal goals and emphasizes shared decisionmaking approaches that empower members, provide choice and minimize stigma



Recovery-oriented: an approach that emphasizes the principle that all individuals have the capacity to recover from mental illness and SUD



Trauma-informed: service are supportive and avoid re-traumatization. Interventions and treatment modalities are flexible, mobile and adapted to meet the specific and changing needs of individuals



UnitedHealthcare and in-network providers have a unique opportunity to partner together to help members prevent and manage chronic health conditions and recover from serious mental illness and substance use disorders



Evidenced Based Practice

In-network Providers should be utilizing Evidence Based Practices (EBP)

NYS Office of Mental Health (OMH) endorsed EBP Resources	 New York State Office of Mental Health (OMH) Practice Guidelines and Recommendations: omh.ny.gov/omhweb/psyckes_medicaid/resources/clinician/tools/guidelines.html Evidence Based Treatment Dissemination Center Funded by the NYS Office of Mental Health: ideas4kidsmentalhealth.org/evidence-based-treatment-dissemination-center.html Center for Practice Innovations (CPI): practiceinnovations.org Community Technical Assistance Center (CTAC) and Managed Care Technical Assistance Center (MCTAC): ctacny.org/trainings
NYS Office of Addiction Services and Supports (OASAS) EBP Resources	 Evidence-Based Prevention Programs Register: oasas.ny.gov/providers/evidence-based-prevention-programs Professional Learning and Development: https://oasas.ny.gov/training/professional-learning-and-development Learning Thursdays (free and recurring online learning opportunities): oasas.ny.gov/learning-thursdays NY OASAS Training Catalog: webapps.oasas.ny.gov/training/index.cfm

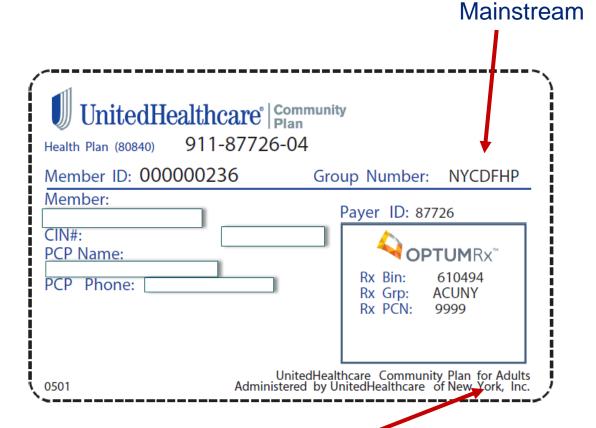
Additional information on how providers can access free Evidence Based Practice education and resources can be found on providerexpress.com

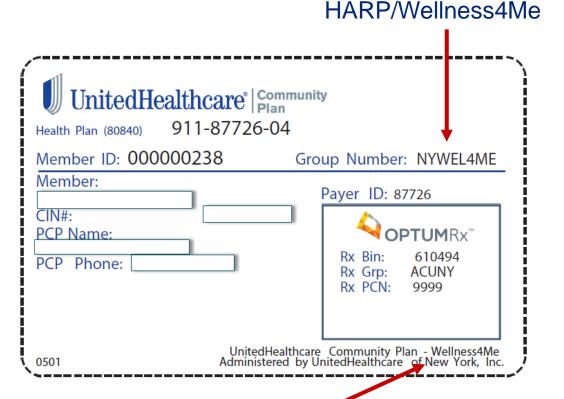


Member ID & Eligibility Verification



UnitedHealthcare Membership Cards: Mainstream Medicaid (Adults) & HARP



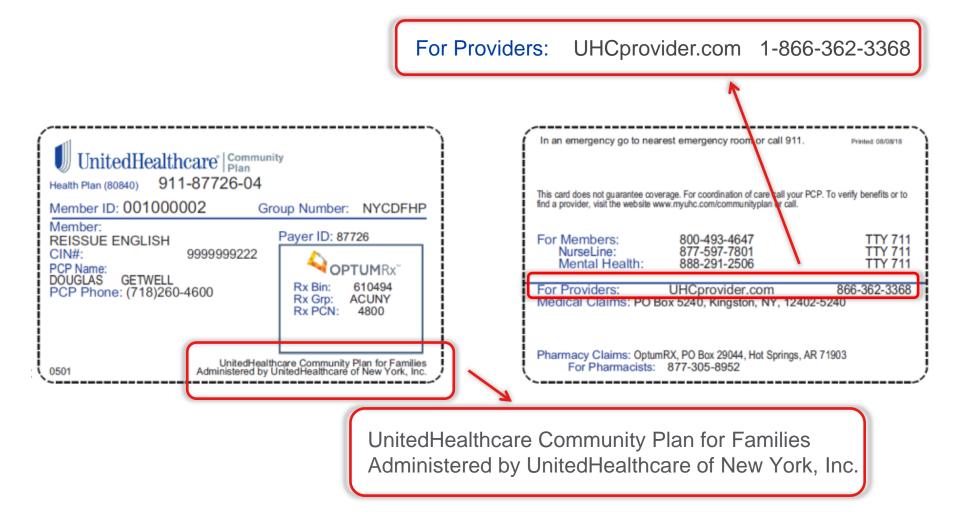


Mainstream

HARP/Wellness4Me

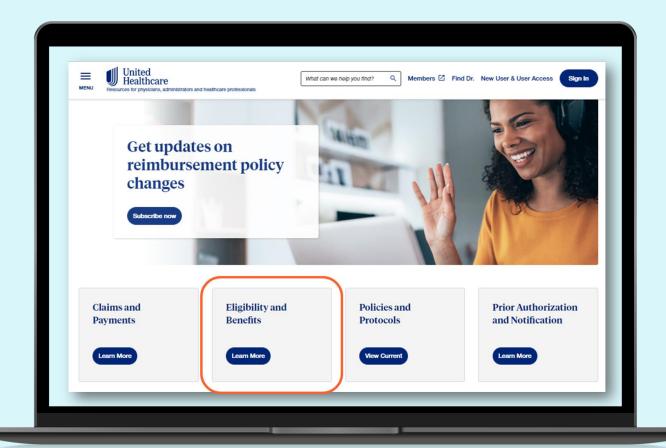


UnitedHealthcare Membership Cards: Medicaid Mainstream (Children)





Member Eligibility Verification





Providers are <u>required</u> to check eligibility with UnitedHealthcare to ensure services is eligible for payment: <u>uhcprovider.com</u>



Medicaid Eligibility Verification (MEV) System:

- Telephone
- ePaces
- X12 270/271 Health Care Benefit Inquiry and Response
- eMedNY Call Center 1-800-343-9000



Utilization Management



Mainstream Medicaid & HARP: OMH Services that Require Prior Authorization or Initial Notification

Service	Prior Authorization	Initial Notification	Concurrent Review
Inpatient Mental Health	Yes	N/A	N/A
Psychological testing	Yes	N/A	N/A
Electroconvulsive therapy (ECT)	Yes	N/A	Yes
Mental Health Partial Hospitalization	Yes	N/A	Yes
Mental Health Continuing Day Treatment (CDT)	Yes	N/A	Yes
Mental Health Intensive Outpatient (MH IOP)	Yes	N/A	Yes
Assertive Community Treatment (ACT) (18+ years old)	No	N/A	May occur for enrollees who have been enrolled in the ACT program for at least 12 months and meet specific triggers or have been enrolled for 36 months AND have not used any acute behavioral health services
Assertive Community Treatment for Transitional Age Youth (ACT – TAY) (16–26 years old)	No	N/A	May occur for enrollees who have been enrolled in the ACT program for at least 12 months and meet specific triggers or have been enrolled for 36 months AND have not used any acute behavioral health services
Crisis Residence	No	Within 2-business days of admission	Yes



Mainstream Medicaid & HARP: OASAS Services that Require Prior Authorization or Initial Notification

Service	Prior Authorization	Initial Notification	Concurrent Review
Inpatient Detoxification	No	Within 2-business days of admission	Beyond 29 th day of admission
Inpatient Rehabilitation	No	Within 2-business days of admission	Beyond 29 th day of admission
OASAS Residential Supports and Services (820) • Stabilization • Rehabilitation • Reintegration	No	Within 2-business days of admission	Beyond 29 th day of admission

Instructions for submitting initial notification for residential SUD services (820):

 Provide notification within 2-business days of admission to SUD residential level of care. You must submit LOCADTR and Treatment Plan A through the PAAN portal or provide phone notification

Members 18+ with **primary gambling diagnosis or primary SUD and secondary gambling diagnosis** are eligible to receive OASAS gambling treatment and recovery services at OASAS Gambling Designation Part 822 Outpatient and Part 820 stabilization and/or rehabilitation programs:

- UM protocols are consistent with SUD services
- Programs should utilize the gambling LOCADTR to determine need for admission and treatment and submit through the PAAN Portal
 or provide phone notification

For more information: https://oasas.ny.gov/treatment/problem-gambling



HARP: Adult HCBS and CORE Services that Require Prior Authorization or Initial Notification

Service	Prior Authorization	Initial Notification	Concurrent Review
Adult Home and Community Based Services (BH HCBS)			
Prevocational Services	Yes	No	Yes
Transitional Employment	103	INO	103
Intensive Supportive Employment			
Ongoing Supported Employment			
Education Support			
Habilitation			
Community Oriented Recovery and Empowerment (CORE) Services • Community Psychiatric Support & Treatment (CPST)	.,		V
Family Support and Treatment (FST)	No	Within 14-days of first visit	Yes
Empowerment Services-Peer Support			
Psychosocial Rehabilitation (PSR)			

NYS Template Adult Behavioral Health (BH) Home and Community Based Services (HCBS): Prior and/or Continuing Authorization Request Form can be found at:

https://www.health.ny.gov/health_care/medicaid/program/medicaid_health_homes/docs/bh_hcbs_authorization_request_form.pdf

NYS Template CORE LPHA Recommendation form and CORE Service Initiation Notification Form can be found at: https://omh.nv.gov/omhweb/bho/core/core-benefit-and-billing-guidance.pdf



Provider Notices

Allowable Service Combinations

Only certain combinations of State Plan and Adult HCBS and CORE services are allowed by Medicaid within an individual's current treatment plan. Prior to rendering any services, the provider must ensure that the member's services are consistent with the State's Allowable Service Utilization Combinations that can be found at the links below:

> HCBS: https://omh.ny.gov/omhweb/bho/harp-mainstream-billing-manual.pdf CORE: https://omh.ny.gov/omhweb/bho/core/core-benefit-and-billing-guidance.pdf

Language Assistance Services for Members Receiving Adult or Children's HCBS Services

- 1. Call: 1-866-874-3972 (if you are on the phone with the member, use your phone's conference feature to place the member on hold, then call 1-866-874-3972)
- 2. When promoted, provide the following *client ID*#: 749625
- 3. Select the language you need:
 - a. Press 1 for Spanish
 - b. Press 2 for all other languages and state the name of the language you need
 - * Press 0 for agent assistance
- 4. When prompted, enter your agency's 9-digit tax ID number (TIN) and the client's 9-digit UnitedHealthcare member ID
- 5. You will be connected to an interpreter who will provide his/her ID number
- 6. Summarize for the interpreter what you wish to accomplish (If your member is on hold, merge the member's call so the session can begin)
- 8. When your call is completed, say "End of Call" to signal that the interpreter can disconnect

Best practice: at the beginning of the call, briefly tell the interpreter the nature of the call. Speak directly to your client, not to the interpreter, and pause at the end of a complete thought. Please note, to ensure accuracy, your interpreter may sometimes ask for clarification or repetition

Please contact member services if you have additional questions regarding this services: 1-866-362-3368



Covered Mental Health and Substance Use Benefits for Children: Mainstream Medicaid Under 21

Service	Prior Authorization	Initial Notification	Concurrent Review
Inpatient Psychiatric Services	No	Within 2 business days	Yes
Mental Health Partial Hospitalization	Yes	N/A	Yes
Applied Behavioral Analysis (ABA)	Yes	N/A	Yes
Youth Assertive Community Treatment (ACT) (10-21 years old)	No	N/A	May occur for enrollees who have been enrolled in the ACT program for at least 12 months and meet specific triggers or have been enrolled for 36 months AND have not used any acute behavioral health services
Assertive Community Treatment for Transitional Age Youth (ACT – TAY) (16–26 years old)	No	N/A	May occur for enrollees who have been enrolled in the ACT program for at least 12 months and meet specific triggers or have been enrolled for 36 months AND have not used any acute behavioral health services
Children & Family Treatment & Support (CFTSS)	No	No	No current review process for PAR Providers
Crisis Residence	No	Within 2-business days of admission	Yes
Inpatient Detoxification Services	No	Within 2-business days of admission	Beyond 29 th day of admission
Inpatient Rehabilitation Services	No	Within 2-business days of admission	Beyond 29 th day of admission
OASAS Residential Supports and Services (820) • Stabilization • Rehabilitation • Reintegration	Yes	Within 2-business days of admission	Beyond 29 th day of admission



Covered Children's HCBS Benefits for Children: Mainstream Medicaid Under 21

Service	Prior Authorization	Initial Notification (24/96/60)	Ongoing Authorization	Concurrent Review
Community Habilitation	Prior authorization is not required however initial	Initial service period of 24 hours/96 units/60 days	Prior to the exhaustion of the initial services	Within 14 days prior to the end of the authorization
Day Habilitation	notification is required when the first appointment is	Initial service period of 24 hours/96 units/60 days	Prior to the exhaustion of the initial services	Within 14 days prior to the end of the authorization
Caregiver/Family Advocacy and Support Services	established The HCBS Authorization	Initial service period of 24 hours/96 units/60 days	Prior to the exhaustion of the initial services	Within 14 days prior to the end of the authorization
Prevocational Services	and Care Manager Notification Form must be submitted for	Initial service period of 24 hours/96 units/60 days	Prior to the exhaustion of the initial services	Within 14 days prior to the end of the authorization
Supported Employment	authorization of services beyond the initial 24 hours/60 days/96 units	Initial service period of 24 hours/96 units/60 days	Prior to the exhaustion of the initial services	Within 14 days prior to the end of the authorization
Respite Services (Planned Respite and Crisis Respite)		Initial service period of 24 hours/96 units/60 days	Prior to the exhaustion of the initial services	Within 14 days prior to the end of the authorization
Palliative Care	Yes	N/A	N/A	Within 14 days prior to the end of the authorization
Environmental Modifications	Yes	N/A	N/A	Yes
Vehicle Modifications	Yes	N/A	N/A	Yes
Adaptive and Assistive Technology	Yes	N/A	N/A	Yes
Non-Medical Transportation	Yes	N/A	N/A	Yes



How to Obtain Authorization or Make Notification

Electronic	 Electronic Prior Authorization, Notifications and Supporting Documentation (e.g., LOCADTR) can be submitted to: uhcprovider.com > Health Plans by State > New York > UnitedHealthcare Community Plan of New York home page > Prior Authorization and Notification Tool For additional information on how to use the Prior Authorization and Notification (PAAN) system, go to: providerexpress.com > Our Network > State-Specific Provider Information > New York > Clinical Information https://www.uhcprovider.com/en/prior-auth-advance-notification/prior-auth-app.html
	 Existing Users: must log in with username and password New Users: New User Registration can be found by selecting "New User & User Access" on: uhcprovider.com/paan Quick Reference Guide and Other Helpful Resources and Videos and Training can be found at: uhcprovider.com/paan
Telephone	Call Toll-free Provider Line (from the back of the Member card): (866)-362-3368 Follow the below system prompts:



Utilization Management Appeal

Options for submitting Appeals:

Phone: Toll free appeals line: **1-866-504-3267**, say "Claims Appeal Status" when prompted. This will correctly route your call to appeal an UM decision

Phone number can be used to check status of an appeal and verbally submit an appeal

- Note: Any Appeal filed verbally must also be followed up with a written, signed appeal
- Enrollees/Providers have 60-calendar days from the date of denial to request an appeal
- Only one internal appeal allowed
- Clinical appeal turnaround time is 72-hours

Mail: UM appeals for <u>ALL Behavioral Health Services</u> should be sent to:

UnitedHealthcare Community Plan Attn: UM Appeals Coordinator P.O. Box 31364 Salt Lake City, UT 84131-0364



Care Management

UnitedHealthcare Case Management Collaboration with Health Home Partners



UHC Behavioral Health Case Management Services



UHC will assign a member with a BH diagnosis to a licensed BH case manager for engagement in case management



The goal of these voluntary services is to ensure the member is linked with appropriate services that meet their unique needs



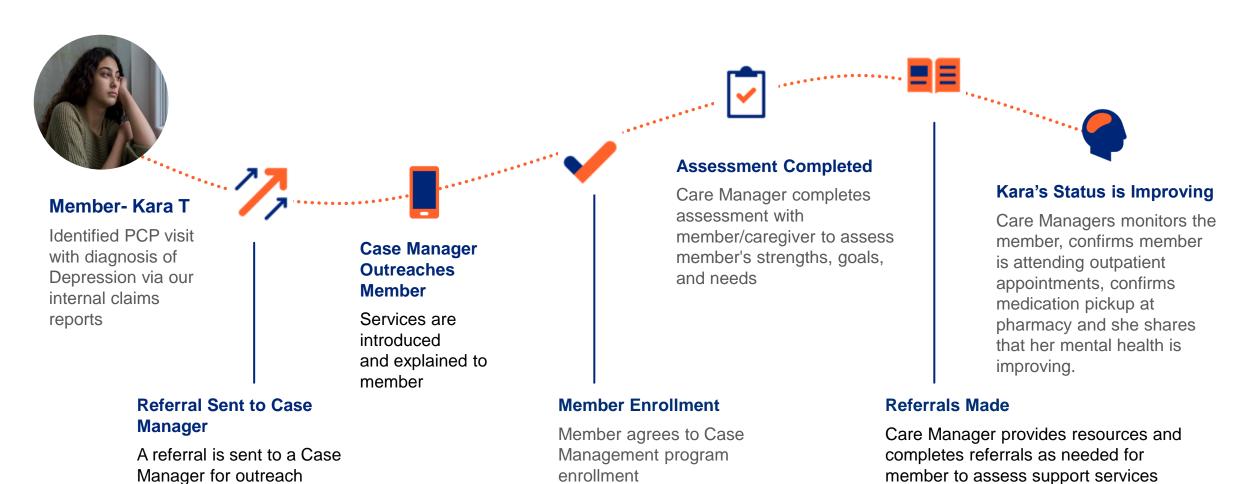
UHC licensed behavioral health case managers and medical case managers will collaborate with the member and family as appropriate to develop a person-centered plan of care



Help member access the right treatment, right provider, right medication, in a way that makes the most sense for the member



UHC Case Management- Using Data to Target Members in Need





First Episode of Psychosis



OnTrackNY is a mental health treatment program that empowers young people to pursue their goals for school, work, and relationship

Initiative

Eligible Members

- Between 16-30 years old
- Experiencing psychotic symptoms

Services

 OnTrackNY provides a comprehensive array of treatment and supportive services including pharmacology, case management, psychotherapy, education and employment services, and health and wellness services

UHC Case Management

Identifying Members

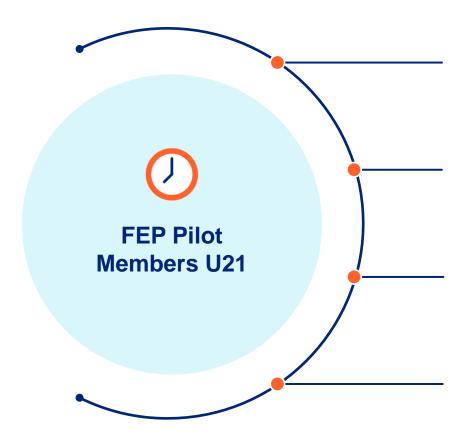
 Case Managers review inpatient census and complete a case review to determine if a member eligible for OnTrackNY

Education & Referral

- A Case Manager will contact the member to provide information on the program
- If member consents, Case Manager can assist with referral



First Episode of Psychosis (FEP): Pilot for Members U21



Initiative Purpose

Goal is to engage those members who are not actively receiving case management or care coordination through Health Home, ACT, CM or OnTrack

Analytics

Monitoring gaps in care coordination for FEP identified members

Intervention

Conduct biweekly outreach directly to the member/caregiver (for under 21 members)—provide resources, inquire about OnTrack status

Next Steps in Intervention

Initiated FEP dedicated case consultations one time a month to ensure all members are reviewed – includes the UHC liaisons to Health Home, ACT, and BH Case Management



Health Homes for Adults and Children



UnitedHealthcare Community Plan contracts with Health Homes across NYS to provide care coordination and comprehensive care management

Value of Health Home Care
Management Services: assist the
member to define health and
behavioral health needs and gaps in
care, and connect with providers
who can address those needs

For a list of active Health Homes:

health.ny.gov/health_care/medicaid/pro gram/medicaid_health_homes/hh_map /index.htm Who can assist a member to access Health Home Care
Management Service: Providers,
PCPs, Specialists, ER and Inpatient
Discharge Coordinators, and other community-based supports

How UHC works with contracted Health Homes: ongoing meetings that focus on trends, outcomes and member-specific concerns If your member is not already enrolled: Reach out directly to the in the area where the member lives. Each Health Home has a referral line or web portal for easy referral

Using data to target members in need: Use Health Home and PSYCKES data to ensure members are connected to care and meeting health goals



Quality Management



Sentinel Events/Critical Incidents

What is a Sentinel Event?	A serious occurrence involving a member that potentially represents a quality-of-care issue on the part of the practitioner/facility, such as death or a serious disability, that occurs during a member's treatment A list of sentinel events/critical incidents that must be reported can be found on providerexpress.com
Timeframe for reporting a Sentinel Event:	As soon as possible, no later than one (1) business day following the event
How to report a Sentinel Event?	Standardized reporting form located at <u>providerexpress.com</u> Email: NYBH_QIDept@uhc.com Fax: 1-844-342-7704 Attn: Quality Department
Investigation process:	A UHC Behavioral Health Complaints Specialist will contact the provider to initiate an investigation. Contracted providers are required to cooperate with all aspects of our investigation process.



BH4969 07/2023

Quality of Care and Quality of Service Complaints

What is a Quality of Care or Quality of Service Complaint?	Members may be unhappy with our health care providers or with us. We respect the members' rights to express dissatisfaction regarding quality of care/services and to appeal any denied claim/service
	UnitedHealthcare respects the rights of its members to express dissatisfaction regarding quality of care or services and to appeal any denied claim or service.
Who can make a Quality of Care or Quality of	The Member
Service Complaint?	Member's Designee (with member's written consent) and/or parent/guardian for members under 18
	Health Plan Representative
Timeframe for reporting a Complaint:	A Quality of Care and Quality of Service Complaints can be made at any time
Timeframe for investigating a Complaint:	Urgent complaints: resolved within 48 hours after receipt of all necessary information and no more than 7 days from the receipt of report
	 Non-Urgent complaints: resolved within 45 days after the receipt of all necessary information and no more than 60 days from receipt of report
Reporting a Quality of Care or Quality of Service Complaint:	The Member or Member's Designee can submit a complaint by following the instructions on the back of the Member's UnitedHealthcare ID card
Investigation process:	A UHC Behavioral Health Complaints Specialist will contact the parties involved to initiate an investigation. Contracted providers are required to cooperate with all aspects of our investigation process.



In-Home Transition Program – Follow Up after MH Hospital Discharge

Background

- The National Committee for Quality Assurance (NCQA) a Federal program that exists to evaluate and drive health care quality
- Health Effectiveness Data and Information Set (HEDIS®) is one of the activities of the NCQA and measures several areas of performance in health care including:
 - Effectiveness
 - Access/Availability
 - Utilization
- HEDIS measure Follow-up After Hospitalization for Mental Illness (FUH) looks at:
 - Discharges of members who are 6-years-old and above
 - Hospitalized for treatment of mental health diagnoses
 - Who have had an outpatient visit, partial hospitalization or intensive outpatient encounter with a mental health practitioner
 - This measure identifies the percentage of members who received follow-up within 7 days and 30 days of discharge

UHC In-Home Transition Program

To achieve the FUH measure, UHC contracts with individual and group providers to deliver a post-discharge clinical community contact:

- Mental status evaluation, risk assessment, disease/self-management education, medication review and environmental assessment
 - Providers can see the member up to 3x to make sure the member is settled and connected to ongoing services
 - To count toward the HEDIS measure, this contact must occur 7-days or 30-days after hospital discharge
- The program is an additional support to the member and his/her family during this transition period
- The program is there to strengthen the member's connection to care in the community
- It is always with member consent, and guardian consent when appropriate



Provider Performance Reviews



Audit tools can be found on providerexpress.com > Our Network > State-Specific Provider Information > New York page

Timing

When can a review be conducted

- At time of credentialing and recredentialing
- As part of routine monitoring efforts
- As part of a Quality of Care or other complaint investigation

Review

What is evaluated

- Member records
- Coordination of Care with PCPs and BH providers
- Personnel files
- Policies and procedures
- Physical environment



Mental Health Benefits for Adults: Appointment Availability Standards

Benefit	Emergency	Urgent	Non-Urgent MH/SUD	BH Specialist	Follow-up to emergency or hospital discharge	Follow-up to jail/prison discharge
Comprehensive Psychiatric Emergency Program (CPEP)	Upon presentation					
Partial Hospitalization					Within 5 days of request	
OMH Mental Health Outpatient Treatment and Rehabilitative Services (MHOTRS)		Within 24 hours of request	Within 1 week		Within 5 days of request	Within 5 days of request
Personalized Recovery Oriented Services (PROS)		Within 24 hours of request		Within 2 weeks	Within 5 days of request	Within 5 days of request
Continuing Day Treatment (CDT)				2-4 weeks		Within 5 days of request
Assertive Community Treatment (ACT)		Within 24 hours of request			Within 5 days of request	
Mobile Crisis All	Upon presentation				Immediate	
Crisis Residence	Upon presentation	Within 24 hour			Immediate	



SUD Benefits for Adults: Appointment Availability Standards

Benefit	Emergency	Urgent	Non-Urgent MH/SUD	BH Specialist	Follow-up to emergency or hospital discharge	Follow-up to jail/prison discharge
Inpatient Detoxification Services	Upon presentation					
Inpatient Rehabilitation Services	Upon presentation	Within 24 hours of request				
Opioid Treatment Programs		Within 24 hours of request			Within 5 days of request	
OASAS Outpatient Clinic		Within 24 hours of request	Within 1 week of request		Within 5 days of request	Within 5 days of request
Part 820 Residential Services		Within 24 hours of request		2-4 weeks	Within 5 days of request	



Mental Health Benefits for Adults: Appointment Availability Standards

Benefit	Emergency	Urgent	Non-Urgent MH/SUD	BH Specialist	Follow-up to emergency or hospital discharge	Follow-up to jail/prison discharge
Community Psychiatric Supports and Treatment (CPST)			Within 2 weeks of request		Within 5 days of request or as clinically indicated	Within 5 days of request or as clinically indicated
Psychosocial Rehabilitation (PSR)			Within 2 weeks of request		Within 5 days of request or as clinically indicated	Within 5 days of request or as clinically indicated
Family Support and Training			Within 2 weeks of request		Within 5 days of request or as clinically indicated	Within 5 days of request or as clinically indicated
Empowerment Services – Peer Supports		Within 24 hours of request	Within 1 week of request		Within 5 days of request	



Mental Health Benefits for Children: Appointment Availability Standards

Benefit	Emergency	Urgent	Non-Urgent MH/SUD	Follow-up to emergency or hospital discharge	Follow-up to residential services, detention discharge or discharge from justice system placement
Partial Hospitalization		Within 24 hours	Within 1 week of request	Within 5 business days of request	
OMH Mental Health Outpatient Treatment and Rehabilitative Services (MHOTRS)		Within 24 hours	Within 1 week of request	Within 5 business days of request	Within 5 business days of request
Inpatient SUD Rehabilitation Services	Upon presentation	Within 24 hours			
Opioid Treatment Programs		Within 24 hours	Within 1 week of request	Within 5 business days of request	Within 5 business days of request
OASAS Outpatient Clinic		Within 24 hours	Within 1 week of request	Within 5 business days of request	
RRSY	Upon presentation	Within 24 hours	2-4 weeks	Within 5 business days of request	Within 5 business days of request



Mental Health Benefits for Children: Appointment Availability Standards

CFTSS						
Benefit	Emergency	Urgent	Non-Urgent MH/SUD	Follow-up to emergency or hospital discharge	Follow-up to residential services, detention discharge or discharge from justice system placement	
CPST – intake/assessment/treatment plan within 72 hours		Within 24 hours (for intensive home and crisis response services under definition)	Within 5 business days of intake			
OLP		Within 24 hours of request		Within 72 hours of request	Within 72 hours of request	
Family Peer Support Services		Within 24 hours of request	Within 1 week of request	Within 72 hours of request	Within 72 hours of request	
Youth Peer Support		Within 24 hours of request	Within 1 week of request	Within 72 hours of request	Within 72 hours of request	
PSR		Within 72 hours of request	Within 5 business days of request	Within 5 business days of request		



Mental Health Benefits for Children: Appointment Availability Standards

Children's HCBS Services						
Benefit	Emergency	Urgent	Non-Urgent MH/SUD	Follow-up to emergency or hospital discharge	Follow-up to residential services, detention discharge or discharge from justice system placement	
Caregiver/Family Advocacy & Support Services				Within 5 business days of request		
Crisis Respite	Within 24 hours of request	Within 24 hours of request		Within 24 hours of request		
Planned Respite			Within 7 days of request	Within 7 days of request		
Prevocational Services			Within 2 weeks of request			
Supported Employment			Within 2 weeks of request	Within 2 weeks of request		
Habilitation			Within 2 weeks of request			
Adaptive & Assisted Technology		Within 24 hours of request	Within 2 weeks of request	Within 24 hours of request	Within 24 hours of request	
Accessibility Modifications		Within 24 hours of request	Within 2 weeks of request	Within 24 hours of request	Within 24 hours of request	
Palliative Care		All rights reserved	Within 2 weeks of request	Within 24 hours of request		

BH4969 07/2023

Billing & Claims



Clean Claim

A claim with no defect or impropriety (including any lack of any required substantiating documentation) or particular circumstance requiring special treatment that prevents timely payments from being made on the claim is considered a clean claim.

All required fields are:

- Complete
- Legible

All claim submissions must include, but are not limited to:

- Member's name, identification number and date of birth
- Provider's Federal Tax I.D. number (TIN)
- National Provider Identifier (NPI)
- Taxonomy Code
- A complete diagnosis (ICD-10-CM)



Providers are responsible for billing in accordance with nationally recognized CMS Correct Coding Initiative (CCI) standards. Additional information is available at cms.gov



Clean Claim - continued

- On the correct claim form
 - ✓ Agency
 - ✓ Facility (i.e., Hospital, Residential)
- Basic information:
 - ✓ Member: Name, Medicaid ID, DOB
 - ✓ Provider: TIN, NPI, Taxonomy Code
 - ✓ ICD-10 codes
- Correct code(s) corresponding to service provided:
 - ✓ Value, Rate Code, Revenue, CPT/HCPCS, Procedure Code, Modifiers, etc.
- Date of Service
- Revenue Codes





Claim Submission

Electronic Claim Submission (837i): payer ID 87726

Paper Claim Submission (UB-04):

If you are unable to file electronically, follow these tips to ensure smooth processing of your paper claim:

- Use an original UB-04 Claim Form (no photocopies)
- Type information to ensure legibility
- Complete all required fields (including ICD indicator and NPI number)
- Mail Paper Claims to:

Optum Behavioral Health P.O. Box 30760 Salt Lake City, UT 84130-0760





Electronic Payments and Statements through Optum Pay™



- Easy set-up, free to use
- Payments deposited into your bank
- Simplified claims reconciliation
- 24/7 access to your information
- Secure payment and remittance advice

Registering for Optum Pay is easy

- Go to myservices.optumhealthpaymentservices.com
- Contact Optum Financial Services for assistance: 1-877-620-6194
- Find additional information on providerexpress.com > Quick Links > Optum Pay



Electronic Data Interchange (EDI)

Submit batches of claims electronically, right out your practice management system software



- Ideal for high volume Providers
- Can be configured for multiple payers
- Clearinghouse may charge small fee

Optum can recommend a vendor that is right for you:

- Contact via phone 1-800-765-6705 or via email: inform@optum.com
- Provide: Name, tax ID, claims volume, single or multi-payer interest



Billing Appeals

- Process by which member, or provider on behalf of member, requests a review of adverse determination(s) on the health care services or any amounts that the member must pay toward a covered service
- Appeal of claim payment (amount, partial) or denial within 60-days of receipt of Provider Remittance Advice (PRA)
- Appeals should be submitted to:

United Healthcare Community Plan Appeals P.O. Box 31364
Salt Lake City, Utah 84131-0364



Unlicensed Provider ID: Claim Submission

Unlicensed Practitioner ID as attending:

OASAS Unlicensed Practitioner ID: 02249145

OMH Unlicensed Practitioner ID: 02249154

OCFS Unlicensed Practitioner ID: 05448682



For Electronic/EDI Claims:

When submitting claims utilizing an unlicensed practitioner ID as Attending, providers will submit the NM1 Attending Provider Loop 2310A as follows:

- NM108 and NM109 will be blank/not sent.
- REF Attending Provider Secondary Information will be added
- REF01 G2
- REF02 the OASAS, OMH, or OCFS (CFTSS and HCBS) unlicensed practitioner ID (example: REF*G2*02249145~)



Quick Reminders



- Always verify member eligibility prior to rendering services
- Obtain prior authorization for those services that require it
- Use value code 24 and applicable rate code in the correct field
- One rate code per claim
- Include CPT Code(s), Modifier(s) and Service Units as applicable
- Do not use a hyphen in your Tax Identification Number (TIN)
- NPI numbers are required
- A complete diagnostic code is required (ICD-10)
- Review Provider Remittance Advice regularly to identify issues early



21st Century Cures Act: Medicaid Enrollment Requirements

- The 21st Century Cures Act (Cures Act) 114 P.L. 255 requires all States to screen and enroll
 all Medicaid providers, both those in Medicaid Fee-for-Service (FFS) and Managed Care
 Organizations (MCOs)
- Providers who do not comply with this requirement risk being removed from the New York
 Medicaid managed care network
- Beginning September 1,2022 providers who are not enrolled in NY Medicaid will no longer be eligible for payment of claims
- The Medicaid provider enrollment process is to ensure appropriate and consistent screening of providers and improve program integrity
- In order to enroll, you will need to go to eMedNY to Provider Index and navigate to your provider type to print and review the instructions and enrollment form:
 https://www.emedny.org/info/ProviderEnrollment/index.aspx



Billing Resources

Coding Combination Crosswalk:

https://ctacny.org/sites/default/files/codingtaxonomy%20May%202020.xlsx

Billing Tools:

billing.ctacny.org/



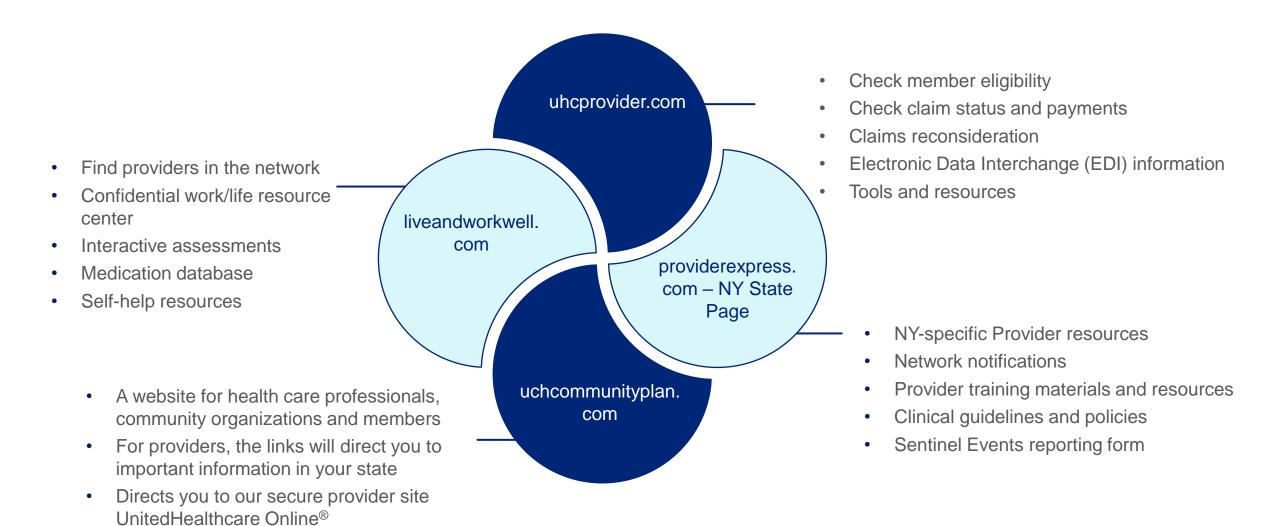


Provider Resources

UnitedHealthcare Provider Portals & Online Resources
Training Resources



UnitedHealthcare and Optum Online Resources





providerexpress.com

Provider resource:

- State-Specific News
- Quick Links
- Clinical Resources
- Trainings
- Transactions (available to in-network providers only)



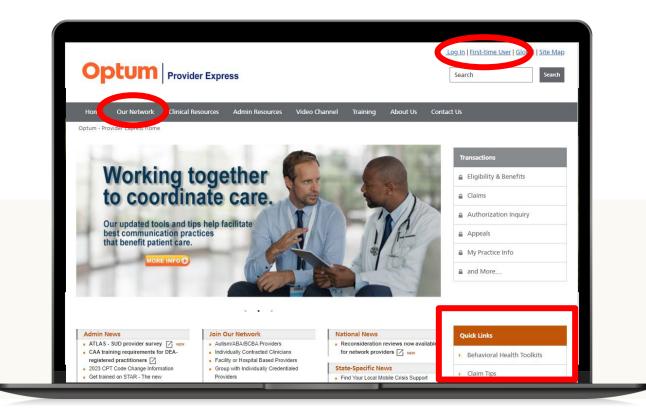
Public pages



Private pages (in-network providers only)

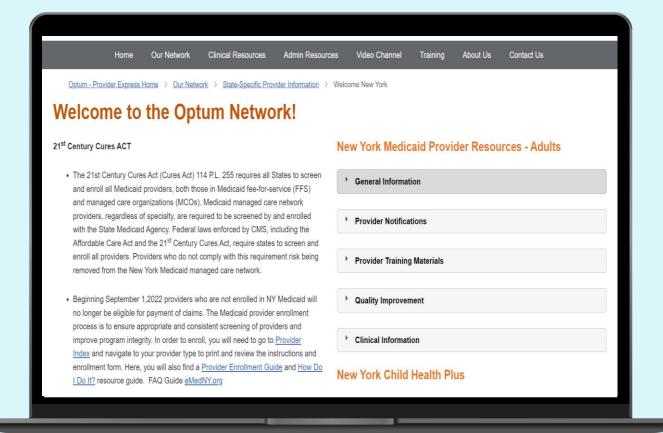


Navigate to NY Page via Our Network





providerexpress.com NY Page





NY State specific Alerts and Information



Product Specific Information

– QRGs, provider
notifications & training,
Clinical Information



Links to Provider Manuals & Standard Clinical Criteria



liveandworkwell.com

Member resource:

- Videos, articles and resources
- NY-specific resource database
- Additional searchable databases to lookup information/resources on childcare, eldercare, health conditions, alternative medicine, drug interactions and more!



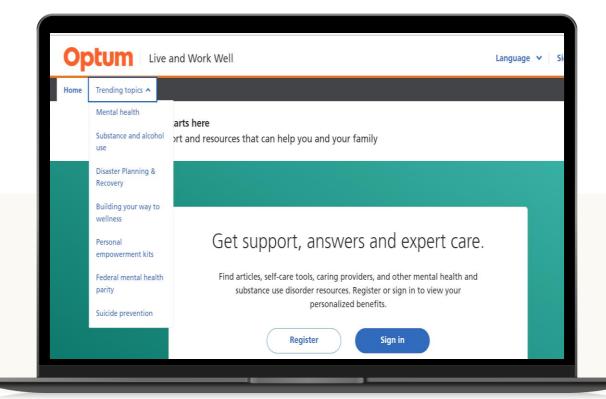
Public pages



Secure pages

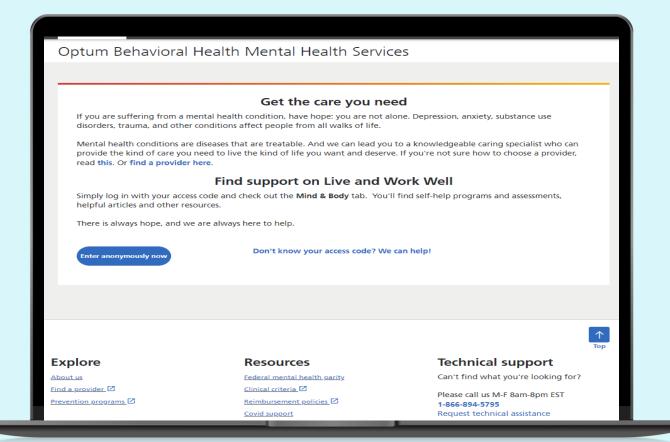


Register or Enter as Guest





liveandworkwell.com Mental Health Services Page





NY State specific provider directory



Search by Geography, Provider Type, Areas of Expertise



Links to Self-help programs and assessments



uhcprovider.com

Member & Provider resource:

- Find a provider
- · Phone number & links to connect with UHC
- Preferred lab network
- Providers can update demographics and profiles
- · Check member eligibility and benefits
- · Submit prior authorization/notification
- Payment portals



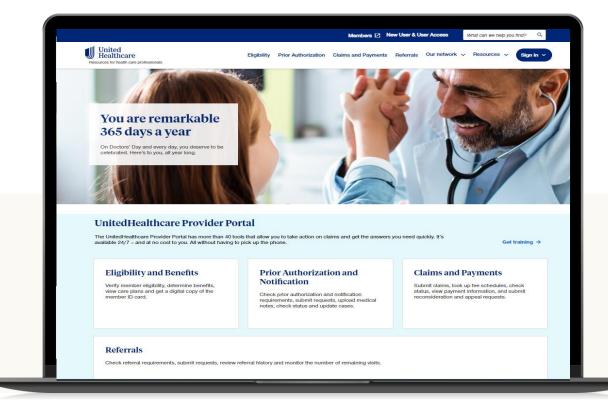
Member pages



Provider pages

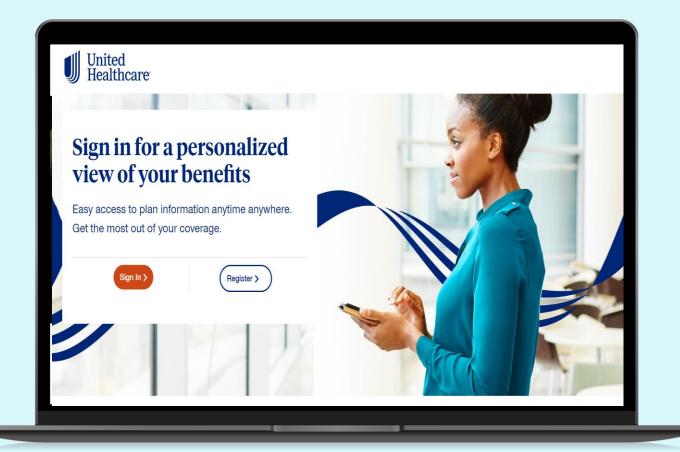


Go paperless





uhcprovider.com Member Page





Personalized view of benefits



Find providers



Connect with UHC



uhccommunityplan.com

Member resource:

- Select State Information to navigate to NY page
- Review all NY Community Plans (Medicaid, EPP, DSNP)
- Learn about all covered benefits: Mental health and substance use treatment, Care management, Diabetes supplies, Hearing services, Vision care
- Valuable information and tips to help those who care for people with both Medicaid and Medicare
- FAQs



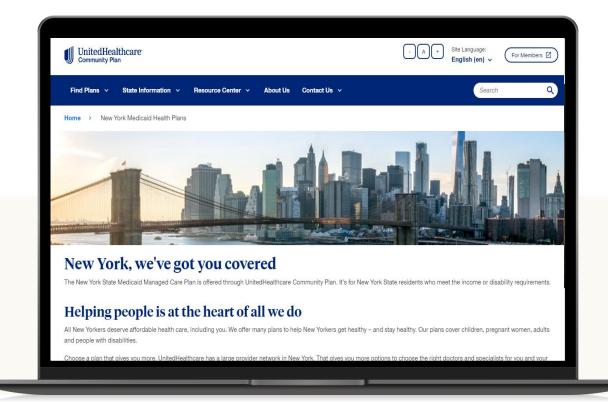
Member pages



Provider pages

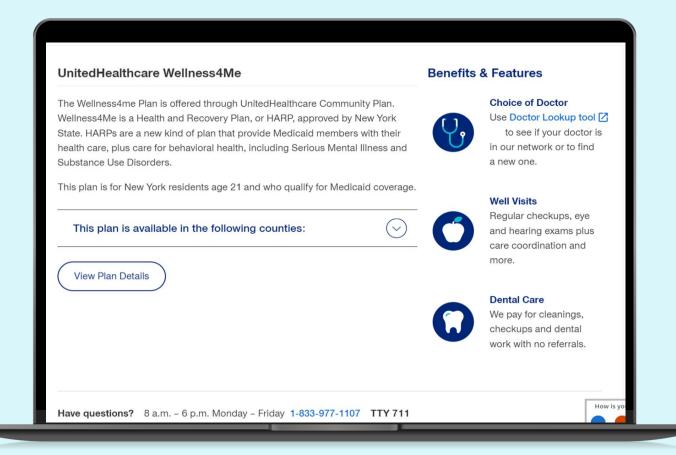


Go paperless





uhccommunityplan.com Wellness4Me Page





Provider lookup



Dental care info



Establishing well visits



Managed Care Technical Assistance Center (MCTAC)

The Managed Care Technical Assistance Center (MCTAC) is a training, consultation, and educational resource for all mental health and substance use disorder providers in New York State.

What's available:

- ✓ Interactive Glossary of Terms
- ✓ Managed Care Language Guide
- ✓ Frequently Asked Questions
- ✓ MCO Plan Matrix
- ✓ Sample Instructional Claim Form
- ✓ Top Denials
- ✓ RCM Best Practices
- ✓ Best Billing and RCM Practices for working with MMCPs





Center for Practice Innovations (CPI)

NYS requires OMH/OASAS licensed providers to take Uniform Network Provider Trainings with Center for Practice Innovations (CPI). Training can be found on the CPI website:

<u>Center for Practice Innovations > Initiatives > UCNPT Uniform Clinical Network Provider Training ></u> Overview

Training Topics Include:

- Motivational Interviewing
- Substance Use Disorders
- Suicide Prevention
- Person-centered Care
- Integrated Care (health and behavioral health conditions)
- Shared Decision Making

- Unique Needs of Children Involved in Child Welfare
- Unique Needs of Children with Serious Emotional Disturbances (SED)
- Unique Needs of Transition Age Youth (TAY)
- Unique SUD Needs of Adolescents
- Unique needs of Children 0-5
- Unique Needs of Medically Fragile Children
- CFTSS- Promoting Childhood Behavioral Health & Wellness: Early & Periodic Screening & Diagnostic Treatment (EPSDT)

New Users: Enrollment Form for CPI Trainings:

Application to Join CPI's Learning Community (qualtrics.com)



Project TEACH



Project TEACH PCP Consultation

All pediatric primary care providers (PCPs) in New York State are eligible to receive Project TEACH services. This includes pediatricians, family physicians, psychiatrists, nurse practitioners, and other prescribers. Additionally, other mental health professionals who provide ongoing treatment to children, such as child and adolescent psychiatrists, general psychiatrists, and psychiatric nurse practitioners, may request a second opinion through consultations.



Project TEACH Maternal Mental Health Services

This initiative supports PCPs and maternal health providers in providing care to pregnant and postpartum women with free access to a consultation line with expert psychiatrists in maternal mental health, community-based linkages and referrals, and resources



Opportunities

- ✓ Consultation & Referrals
- ✓ Training & Education
- ✓ Screening Tools



Supporting maternal health and pediatric clinicians to deliver quality mental health care in New York State

www.projectteachny.org



Q&A



Thank you



